



J.P. Morgan Securities, Inc.
Syndicated and Leveraged Finance
270 Park Avenue, 5th Floor
New York, NY 10017

Walter D. Mockert
Vice President
Meetings & Special Events

February 19, 2004

Ms. Nancy H. Trosclair
President
Destination New Orleans
53 Echezeaux Drive
Kenner, LA 70065

Dear Nancy:

It's hard to believe I've been back from New Orleans 14 days already. The great memories I have of the 2004 J.P. Morgan Securities High Yield Conference are still so vividly etched in my mind that it seems like the event ended yesterday.

The whole point of telling you this is to let you know how much your hard work, and, the flawless execution of everyone on your staff, as well as the vendors you engaged in our behalf all contributed to the overall success of our conference.

I know I'll forget to remember some of the names of people involved on your team – sort of like an actor or actress on an awards show, but please extend our thanks to Maurice Trosclair (what a fabulous trombone player) for sitting in with Ingrid Lucia and the Flying Neutrinos during our event at Pat O's on Tuesday, February 3rd. The "dueling trombones" were fantastic. Lisa Thompson – for helping to guide our clients through the streets of the French Quarter during our jazz parade over to the House of Blues. It was great catching up with her again.

Your recommendations for ways to enhance our Superbowl party, efforts to find and bring to our attention suitable venues for our events, your personalized tour guide approach during our site visit in February '03, the friendly chat's all differentiate your firm in my mind as among the best DMC's I've worked with during my 20 year career at JPMorgan.

In short, we came to New Orleans to have a successful conference, one that our attendees, whether clients making presentations or investors coming to hear them would remember for being well run and fun. Thanks in large part to you I can honestly say, "Laissez Les Bon Temps Rouler" – because they did!

We'll be back in 2006 and I say without reservation that we'll look forward to working with you again.

Sincerely,

A handwritten signature in cursive script that reads 'Walter Mockert'.

Walter Mockert
Vice President
J.P. Morgan Securities Inc.